

Intermediary details

Intermediary name

Mobile number

Contact telephone number (including area code)

Email address

Applicants

Applicant 1

Age

Applicant 2

Age

Proposition (Please provide us with brief details of the facility required. If capital raising, please state purpose of funds.)

Requirements (if refinancing, simply state the balance outstanding and loan required.)

Purchase Price

Deposit

Fixtures and fittings (if any)

If refinancing, balance outstanding

Stock @ value (if any)

Loan Required

Security

First property description

Second property description

Contact telephone number (including area code)

Value

Ability to repay (What is the turnover/profitability of the business? Is there any additional income? Repayment cover?)

Requirements (if refinancing, simply state the balance outstanding and loan required.)

Bank base rate

Margin

LIBOR

Interest-only period

Term

Finance house base rate

3m repayment moratorium

Comments (Does the client have any adverse credit? Relevant experience? Any time constraints? Key considerations?)